

Weekly economic calendar

For the weeks ending May 5, 2023

- In the US, the Fed policy decision, April's employment, and ISM manufacturing
- In other regions, decisions from the ECB and Copom, along with April's CPI in the Eurozone
- In Mexico, remittances, unemployment rate, IMEF indicators and formal job creation, among others

	Time		Event	Period	Unit	Banorte	Survey	Previous
Sat 29	21:30	CHI	Manufacturing PMI*	Apr	index	--	51.4	51.9
	21:30	CHI	Non-manufacturing PMI*	Apr	index	--	57.0	58.2
	21:30	CHI	Composite PMI*	Apr	index	--	--	57.0
Mon		MX	Markets closed for Labor Day					
	09:45	US	Manufacturing PMI*	Apr (F)	index	50.4	50.4	50.4
	10:00	US	ISM manufacturing*	Apr	index	46.5	46.8	46.3
Tue 2	03:55	GER	Manufacturing PMI*	Apr (F)	index	--	44.0	44.0
	03:00	EZ	Manufacturing PMI*	Apr (F)	index	--	45.5	44.5
	04:00	EZ	Monetary aggregates (M3)*	Mar	% y/y	--	2.4	2.9
	04:30	UK	Manufacturing PMI*	Apr (F)	index	--	46.6	46.6
	05:00	EZ	Consumer prices	Apr (P)	% y/y	--	7.0	6.9
	05:00	EZ	Core	Apr (P)	% y/y	--	5.6	5.7
	09:00	BZ	Manufacturing PMI*	Apr	index	--	--	47.0
	10:00	US	Factory orders*	Mar	% m/m	--	1.3	-0.7
	10:00	US	Ex transportation*	Mar	% m/m	--	--	-0.3
	10:00	US	Durable goods orders*	Mar (F)	% m/m	--	--	3.2
	10:00	US	Ex transportation*	Mar (F)	% m/m	--	--	0.3
	11:00	MX	Family remittances	Mar	US\$bn	5,261.3	--	4,348.4
	11:00	MX	Survey of expectations (Banxico)					
	13:30	MX	Government weekly auction: 1-, 3-, 6-, 12- month CETES; 30-year Mbono (Jul'53); 20-year Udibono (Nov'35) and 2-, and 5-year Bondes F					
	14:00	MX	PMI manufacturing (IMEF)*	Apr	index	50.5	--	49.2
Wed 3	14:00	MX	PMI non-manufacturing (IMEF)*	Apr	index	53.2	--	54.0
		US	Total vehicle sales**	Apr	millions	--	15.0	14.8
	05:00	EZ	Unemployment rate*	Mar	%	--	6.6	6.6
	08:15	US	ADP employment*	Apr	thousands	140	150	145
	09:45	US	Services PMI*	Apr (F)	index	53.7	53.7	53.7
	09:45	US	Composite PMI*	Apr (F)	index	53.5	53.5	53.5
	10:00	US	ISM services*	Apr	index	51.5	51.8	51.2
	11:00	MX	International reserves	Apr 28	US\$bn	--	--	202.7
	14:00	US	FOMC Rate Decision (Upper Bound)	May 3	%	5.25	5.25	5.00
	14:00	US	FOMC Rate Decision (Lower Bound)	May 3	%	5.00	5.00	4.75
	14:00	US	Interest Rate on Excess Reserves IOER	May 3	%	--	5.15	4.90
	14:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	17:30	BZ	Monetary policy decision (Central bank of Brazil)	May 3	%	13.75	13.75	13.75
	21:45	CHI	Manufacturing PMI (Caixin)*	Apr	index	--	50.3	50.0
Thu 4	02:00	GER	Trade balance	Mar	EURbn	--	16.0	16.1
	03:55	GER	Services PMI*	Apr (F)	index	--	55.7	55.7
	03:55	GER	Composite PMI*	Apr (F)	index	--	53.9	53.9
	04:00	EZ	Services PMI*	Apr (F)	index	--	56.6	56.6
	04:00	EZ	Composite PMI*	Apr (F)	index	--	54.4	54.4
	04:30	UK	Services PMI*	Apr (F)	index	--	54.9	54.9
	08:00	MX	Unemployment rate	Mar	%	2.53	2.63	2.72
	08:00	MX	Gross fixed investment	Feb	% y/y	10.8	9.1	7.9
	08:00	MX	Gross fixed investment*	Feb	% m/m	1.5	0.9	-0.5
	08:00	MX	Private consumption	Feb	% y/y	4.5	--	7.1
	08:00	MX	Private consumption*	Feb	% m/m	0.1	--	1.6
	08:00	MX	Consumer confidence	Apr	index	44.7	45.0	44.5
	08:15	EZ	Monetary policy decision (ECB)	May 4	%	3.25	3.25	3.00
	08:30	US	Trade balance*	Mar	US\$bn	--	-63.5	-70.5
	08:30	US	Initial jobless claims*	Apr 29	thousands	238	240	230
Fri 5	08:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	21:45	CHI	Services PMI (Caixin)*	Apr	index	--	57.3	57.8
	21:45	CHI	Composite PMI (Caixin)*	Apr	index	--	--	54.5
	05:00	EZ	Retail sales*	Mar	% m/m	--	-0.2	-0.8
	08:30	US	Nonfarm payrolls*	Apr	thousands	195	178	236
	08:30	US	Unemployment rate*	Apr	%	3.6	3.6	3.5
	13:00	US	Fed's Bullard Discusses the Economic Outlook					
	13:00	US	Fed's Cook Gives Commencement Address					
	15:00	US	Consumer credit*	Mar	US\$bn	--	17.0	15.3
	16:30	MX	Survey of expectations (Citibanamex)					

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate

April 28, 2023



Alejandro Padilla Santana

Chief Economist and Head of Research

alejandro.padilla@banorte.com



Juan Carlos Alderete Macal, CFA

Executive Director of Economic Research and Financial Markets Strategy

juan.alderete.macal@banorte.com



Manuel Jiménez Zaldívar

Director of Market Strategy

manuel.jimenez@banorte.com



Marissa Garza Ostos

Director of Equity Strategy

marissa.garza@banorte.com



Francisco José Flores Serrano

Director of Economic Research, Mexico

francisco.flores.serrano@banorte.com



Katia Celina Goya Ostos

Director of Economic Research, Global

katia.goya@banorte.com



Luis Leopoldo López Salinas

Economist, Global

luis.lopez.salinas@banorte.com

Document for distribution among the general public

Earnings Results Calendar

For the week ending May 5, 2023

- In the US, corporate reports continue with the results of 162 S&P500 companies, including Advanced Micro Devices, American International Group, Apple, Berkshire Hathaway, Booking Holdings, CVS Health, ConocoPhillips, Emerson Electric, Exelon, Ford, MetLife, Pfizer, and Starbucks. In Mexico we expect quarter's figures from: Cemex, Peñoles, and Pemex

	Time		Company	Ticker	Period	EPS Banorte	EPS Survey	Status
Mon 1		US	Berkshire Hathaway Inc	BRK/B US	1Q23		3.385	E
	BEF	US	Pfizer Inc	PFE US	1Q23		0.970	C
	14:05	US	Ford Motor Co	F US	1Q23		0.413	C
	AFT	US	Advanced Micro Devices Inc	AMD US	1Q23		0.568	C
Tue 2	AFT	MX	Cemex SAB de CV	CEMEXCPO MM	1Q23	0.012	0.041	C
	AFT	US	Simon Property Group Inc	SPG US	1Q23		2.813	C
	AFT	US	Starbucks Corp	SBUX US	2Q23		0.651	C
	BEF	US	ConocoPhillips	COP US	1Q23		2.066	C
	BEF	US	CVS Health Corp	CVS US	1Q23		2.081	C
	BEF	US	Emerson Electric Co	EMR US	1Q23		0.974	C
	BEF	US	Exelon Corp	EXC US	1Q23		0.662	T
Wed 3	BEF	US	Kraft Heinz Co	KHC US	1Q23		0.597	C
	AFT	MX	Industrias Peñoles SAB de CV	PE&OLES MM	1Q23		0.800	C
	AFT	US	MetLife Inc	MET US	1Q23		1.823	C
	AFT	US	QUALCOMM Inc	QCOM US	1Q23		2.153	C
	14:00	US	Booking Holdings Inc	BKNG US	1Q23		10.453	C
	AFT	US	American International Group	AIG US	1Q23		1.436	C
Thu 4	AFT	US	Apple Inc	AAPL US	2Q23		1.428	C
		MX	Petróleos Mexicanos		1Q23			C
Fri 5								

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated).

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We, Alejandro Padilla Santana, Juan Carlos Alderete Macal, Alejandro Cervantes Llamas, Manuel Jiménez Zaldívar, Marissa Garza Ostos, Katia Celina Goya Ostos, Francisco José Flores Serrano, José Luis García Casales, Víctor Hugo Cortes Castro, José Itzamna Espitia Hernández, Carlos Hernández García, Leslie Thalía Orozco Vélez, Hugo Armando Gómez Solís, Yazmín Selen Pérez Enríquez, Cintia Gisela Nava Roa, Miguel Alejandro Calvo Domínguez, José De Jesús Ramírez Martínez, Gerardo Daniel Valle Trujillo, Luis Leopoldo López Salinas, Isaías Rodríguez Sobrino, Paola Soto Leal, Daniel Sebastián Sosa Aguilar and Andrea Muñoz Sánchez, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V. for the provision of our services.

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HOLD	When the share expected performance is similar to the MEXBOL estimated performance.
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Directory

Research and Strategy



Raquel Vázquez Godínez
Assistant
raquel.vazquez@banorte.com
(55) 1670 - 2967



María Fernanda Vargas Santoyo
Analyst
maria.vargas.santoyo@banorte.com
(55) 1103 - 4000



Alejandro Padilla Santana
Chief Economist and Head of Research
alejandro.padilla@banorte.com
(55) 1103 - 4043



Itzel Martínez Rojas
Analyst
itzel.martinez.rojas@banorte.com
(55) 1670 - 2251



Lourdes Calvo Fernández
Analyst (Edition)
lourdes.calvo@banorte.com
(55) 1103 - 4000 x 2611

Economic Research



Juan Carlos Alderete Macal, CFA
Executive Director of Economic Research and Financial Markets Strategy
juan.alderete@banorte.com
(55) 1103 - 4046



Francisco José Flores Serrano
Director of Economic Research, Mexico
francisco.flores.serrano@banorte.com
(55) 1670 - 2957



Katia Celina Goya Ostos
Director of Economic Research, Global
katia.goya@banorte.com
(55) 1670 - 1821



Yazmín Selene Pérez Enríquez
Senior Economist, Mexico
yazmin.perez.enriquez@banorte.com
(55) 5268 - 1694



Cintia Gisela Nava Roa
Senior Economist, Mexico
cintia.nava.roa@banorte.com
(55) 1103 - 4000



Luis Leopoldo López Salinas
Economist, Global
luis.lopez.salinas@banorte.com
(55) 1103 - 4000 x 2707

Market Strategy



Manuel Jiménez Zaldivar
Director of Market Strategy
manuel.jimenez@banorte.com
(55) 5268 - 1671



Marissa Garza Ostos
Director of Equity Strategy
marissa.garza@banorte.com
(55) 1670 - 1719



Víctor Hugo Cortes Castro
Senior Strategist, Technical
victorh.cortes@banorte.com
(55) 1670 - 1800



José Itzamna Espitia Hernández
Senior Strategist, Equity
jose.espitia@banorte.com
(55) 1670 - 2249



Carlos Hernández García
Senior Strategist, Equity
carlos.hernandez.garcia@banorte.com
(55) 1670 - 2250



Hugo Armando Gómez Solís
Senior Analyst, Corporate Debt
hugo.gomez@banorte.com
(55) 1670 - 2247



Leslie Thalia Orozco Vélez
Senior Strategist, Fixed Income and FX
leslie.orozco.velez@banorte.com
(55) 5268 - 1698



Isaías Rodríguez Sobrino
Analyst, Fixed Income, FX and Commodities
isaias.rodriguez.sobrino@banorte.com
(55) 1670 - 2144



Gerardo Daniel Valle Trujillo
Analyst, Corporate Debt
gerardo.valle.trujillo@banorte.com
(55) 1670 - 2248



Paola Soto Leal
Strategist, Equity
paola.soto.leal@banorte.com
(55) 1103 - 4000 x 1746

Quantitative Analysis



Alejandro Cervantes Llamas
Executive Director of Quantitative Analysis
alejandro.cervantes@banorte.com
(55) 1670 - 2972



José Luis García Casales
Director of Quantitative Analysis
jose.garcia.casales@banorte.com
(55) 8510 - 4608



Miguel Alejandro Calvo Domínguez
Senior Analyst, Quantitative Analysis
miguel.calvo@banorte.com
(55) 1670 - 2220



José De Jesús Ramírez Martínez
Senior Analyst, Quantitative Analysis
jose.ramirez.martinez@banorte.com
(55) 1103 - 4000



Daniel Sebastián Sosa Aguilar
Analyst, Quantitative Analysis
daniel.sosa@banorte.com
(55) 1103 - 4000



Andrea Muñoz Sánchez
Analyst, Quantitative Analysis
andrea.muñoz.sanchez@banorte.com
(55) 1103 - 4000